



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, August 28, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,315.9	21,279.7	36.26	0.17	(1,308.4)	(5.8)
S&P SL 20 Index	6,005.3	5,994.8	10.5	0.2	(152.0)	(2.5)
RSI	43.0	40.5				
Value of Turnover (LKR Mn)	2,204.1	796.9	1,407.1	176.6		
TRI on All Share (ASTRI)	33,562.1	33,505.0				
Foreign Purchases (LKR Mn)	850.1	56.0				
Foreign Sales (LKR Mn)	824.1	60.1				
Foreign Net Flow (LKR Mn)	26.0	(4.1)				
Volume of Turnover (No. in Mn)	66.5	27.2				
Market Capitalization (LKR Bn)	7,716.3	7,703.8				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

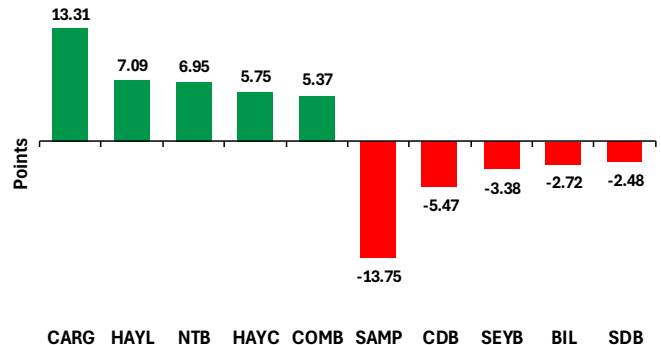
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
28-Aug-2026	21,279.65	21,338.21	58.56	21,279.65	0.00	21,315.91	36.26	0.17%



Top Gainers and Top Losers

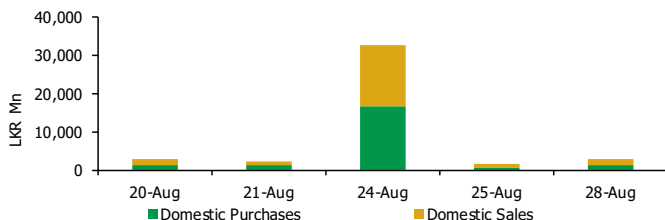
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
INME	1,870.00	189.00	11.24%	41.90	117.88	-	44.63	15.86	-
MCPL	52.30	4.80	10.11%	2.13	24.79	3.00	24.55	2.11	5.74%
CSLK	14.50	1.10	8.21%	0.79	5.6	0.28	18.35	2.59	1.93%
ASIY	13.90	1.00	7.75%	1.10	6.78	0.47	12.64	2.05	3.38%
RHL (X)	33.90	1.90	5.94%	4.04	52.57	-	8.39	0.64	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
BRR	19.30	(3.70)	-16.09%	0.22	5.46	0.20	87.73	3.53	1.04%
SHOT	15.80	(1.20)	-7.06%	0.67	14.72	-	23.58	1.07	-
AGPL	15.30	(1.00)	-6.13%	0.47	8.38	0.50	32.55	1.83	3.27%
HNB (X)	6.90	(0.40)	-5.48%	0.92	4.66	-	7.50	1.48	-
CDB	35.00	(2.00)	-5.41%	6.46	40.60	8.50	5.42	0.86	24.29%

Top Crossings				Contributors to ASPI					
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.) 99		Negative Contributors (No.) 96			
SCAP	6,667,275	11.00	73,340,025						
HNB	176,000	380.00	66,880,000						
JKH	1,020,000	19.70	20,094,000						



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

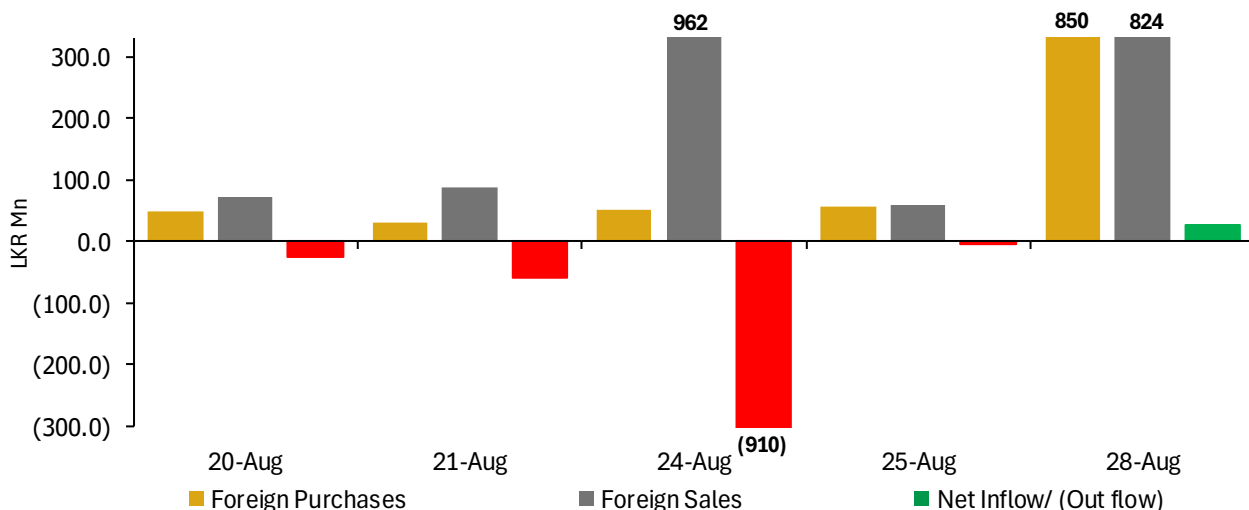
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
HNB		56.53	CCS		(56.51)
CINS(X)		21.68	JKH		(4.46)
SAMP		11.02	OSEA		(3.89)
LMF		6.58	WIND		(3.26)
LOLC		4.94	MASK		(1.76)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,554	85,313	(55,759)

*From January 02 to August 28, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Utilities	501,903,044.40	22.77%
Capital Goods	417,908,930.15	18.96%
Banks	267,728,089.15	12.15%
Transportation	258,663,930.10	11.74%
Diversified Financials	205,859,613.50	9.34%
Materials	161,783,948.10	7.34%
Food, Beverage & Tobacco	145,843,785.20	6.62%
Insurance	123,372,762.45	5.60%
Real Estate Management & Dev.	40,409,209.60	1.83%
Consumer Durables & Apparel	26,706,565.85	1.21%
Retailing	11,518,431.15	0.52%
Consumer Services	11,459,083.50	0.52%
Health Care Equipment & Ser.	7,272,177.80	0.33%
Commercial & Professional Ser	6,763,571.50	0.31%
Telecommunication Services	5,416,260.90	0.25%
Software & Services	4,243,521.50	0.19%
Automobiles & Components	3,049,128.10	0.14%
Energy	2,487,357.15	0.11%
Food & Staples Retailing	1,495,599.35	0.07%
Household & Personal Products	74,274.20	0.00%

Total Turnover (LKR)	2,204,053,474
YTD Avg. Turnover (LKR)	4,019,375,960
Monthly Avg. Turnover (LKR)	3,745,520,448

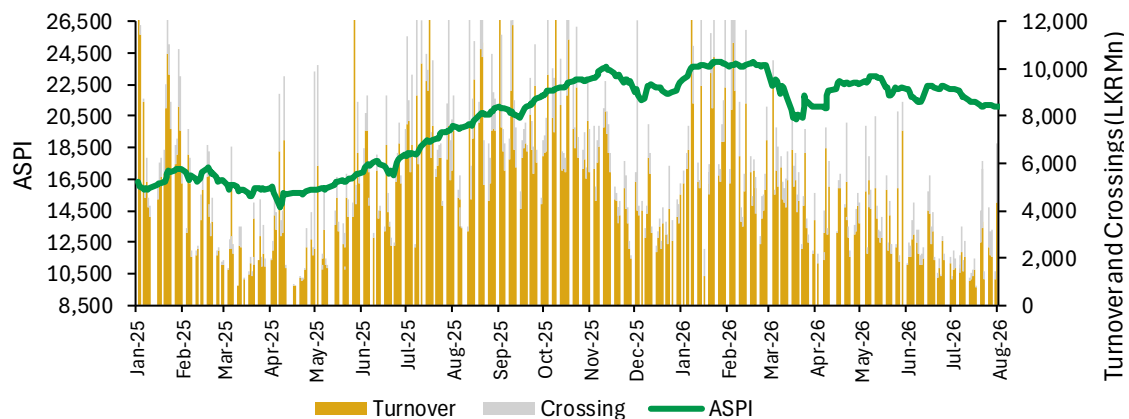
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	67,419	42,012	62%

*Upto August 28, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

20-Aug				21-Aug				24-Aug				25-Aug				28-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HNBF	8.40	1.20%	5,798,501	HNBF	8.30	-1.19%	1,535,175	HNBF	8.20	-1.20%	575,788	HNBF	8.20	0.00%	571,449	HNBF	8.40	2.44%	62,284
JKH	19.80	-0.50%	4,731,661	JKH	19.80	0.00%	4,668,121	JKH	19.90	0.51%	7,433,443	JKH	19.80	-0.50%	1,865,306	JKH	19.80	0.00%	2,700,918
ASPH	0.70	16.67%	3,447,153	ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952	ASPH	0.60	0.00%	2,227,483	ASPH	0.60	0.00%	8,553,190
WIND	40.10	-1.23%	2,054,835	WIND	40.40	0.75%	39,662	WIND	40.40	0.00%	17,954	WIND	39.20	-2.97%	200,778	WIND	38.90	-0.77%	12,718,861
BIL	5.10	0.00%	1,948,980	BIL	5.10	0.00%	769,552	BIL	5.00	-1.96%	2,601,200	BIL	5.00	0.00%	1,574,246	BIL	4.90	-2.00%	1,950,745
				SIRA	34.60	6.13%	8,672,167	SIRA	34.60	0.00%	1,733,466	SIRA	34.60	0.00%	1,491,060	SIRA	36.60	5.78%	6,875,195
				SEMB	1.00	0.00%	7,476,958	SEMB	1.00	0.00%	255,424	SEMB	1.00	0.00%	172,611	SEMB	1.00	0.00%	161,318
				JKH	19.80	0.00%	4,668,121	JKH	19.90	0.51%	7,433,443	JKH	19.80	-0.50%	1,865,306	JKH	19.80	0.00%	2,700,918
				ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952	ASPH	0.60	0.00%	2,227,483	ASPH	0.60	0.00%	8,553,190
				TESS	1.80	0.00%	2,122,005	TESS	1.80	0.00%	48,822	TESS	1.80	0.00%	36,078	TESS	1.90	5.56%	11,839
								CTHR	550.50	4.91%	20,149,924	CTHR	544.75	-1.04%	110,117	CTHR	555.00	1.88%	2,312
								JKH	19.90	0.51%	7,433,443	JKH	19.80	-0.50%	1,865,306	JKH	19.80	0.00%	2,700,918
								SUN	29.20	-1.02%	6,098,989	SUN	29.20	0.00%	346,978	SUN	29.50	1.03%	100,509
								CARG	680.75	-0.80%	6,000,851	CARG	650.50	-4.44%	704	CARG	678.50	4.30%	260
								SEMB (X)	0.30	0.00%	4,177,675	SEMB (X)	0.30	0.00%	578,104	SEMB (X)	0.30	0.00%	187,862
												LOFC	5.30	6.00%	2,787,657	LOFC	5.20	-1.89%	788,047
												ASPH	0.60	0.00%	2,227,483	ASPH	0.60	0.00%	8,553,190
												BIL	5.00	0.00%	1,574,246	BIL	4.90	-2.00%	1,950,745
												SIRA	34.60	0.00%	1,491,060	SIRA	36.60	5.78%	6,875,195
												CSLK	13.40	5.51%	1,328,461	CSLK	14.50	8.21%	3,881,370
																WIND	38.90	-0.77%	12,718,861
																ASPH	0.60	0.00%	8,553,190
																SCAP	10.70	-1.83%	7,198,317
																SIRA	36.60	5.78%	6,875,195
																CSLK	14.50	8.21%	3,881,370

Source : CSE